



Meet EY's Workshop Presenters



EY workshop presenters deliver customized workshops for FRS members on a range of topics, including Retirement, Investment and Estate Planning, Insurance Funding, Cash and Debt Management, and New Employee Retirement Plan Choice workshops. Here's an introduction to four of the presenters:



Dan Grable, CFP®, has been a workshop leader for the MyFRS Financial Guidance Program since the program's inception in 2002, and has conducted more than 2,000 FRS financial planning workshops. Dan joined EY in June 1999 and has over 18 years of experience in the areas of executive financial counseling, retirement, and investment planning.



Marty Lusk, CFP®, joined EY in June 2001 and has over 15 years of experience in retirement counseling and planning as well as 13 years as a Sales and Marketing Executive. During his time with EY he has delivered over 2,500 financial planning workshops. Marty has been a workshop leader for the MyFRS Financial Guidance Program since March 2011 and has conducted over 300 FRS financial planning workshops.



Christie Petrosi, CFP®, is a workshop leader for the MyFRS Financial Guidance Program. She started her career at EY in 2008, assisting FRS members through the MyFRS Financial Guidance Line with plan choice elections, as well as general financial planning including; cash/debt management, retirement, insurance, investment, and education planning. Christie has assisted thousands of FRS members over the phone and began presenting live workshops to FRS members in 2011. Since then she has delivered over 500 live and web-based FRS financial planning workshops.



Diane Spearin, CFP®, joined EY in 2014 as a workshop leader, and has 35 years of experience in financial services and benefits. Prior to joining EY, Diane administered deferred compensation and insurance benefit packages, provided personal financial planning, oversaw individual and institutional wealth management, and delivered retirement planning education workshops, one-on-one meetings, and consulting services.

If you are interested in signing up for a free workshop, please call the MyFRS Financial Guidance Line at 1-866-446-9377, Option 2.